



自然美  
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

**VOTING RESULTS AT EXTRAORDINARY GENERAL MEETING  
HELD ON 16TH OCTOBER, 2008**

At the extraordinary general meeting of Natural Beauty Bio-Technology Limited (the “Company”) held on 16th October, 2008 (“EGM”) (which is also referred to as special general meeting in the circular dispatched to the shareholders of the Company dated 10 September 2008), a poll was demanded by the chairman of the EGM for voting on all the proposed resolutions as set out in the Notice of EGM dated 10 September, 2008.

As at the date of the EGM, the total number of issued shares in the Company was 2,000,639,430 shares, and the total number of shares entitling the holders to vote for or against the resolutions at the EGM was 688,949,430. There were 1,311,690,000 shares beneficially owned by the connected persons of the transaction and these connected persons and their respective associates were not entitled to vote for or against any of the resolutions at the EGM.

The Company’s branch share registrar in Hong Kong, namely, Hong Kong Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Set out below are the poll results in respect of the respective resolutions put to the vote at the EGM:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		For	Against
1 (a).	the sale and purchase agreement (the “Sale and Purchase Agreement”) dated 20 August 2008 entered into between Natural Beauty China Holding Limited (自然美中國控股有限公司), an indirect wholly-owned subsidiary of the Company (the “Purchaser”), and Uni Way Associates Limited (the “Vendor”), pursuant to which, the Vendor has conditionally agreed to sell the entire equity interest in 上海自然美生物醫學有限公司 (Shanghai Natural Beauty Bio-Med Co. Ltd.) to the Purchaser for the consideration of USD3,313,966 (equivalent to approximately HK\$25,848,936) be and is hereby approved, ratified and confirmed.	342,138,129 (100.00%)	- (0.00%)
1(b).	any one Director be and is hereby authorized for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such things and take all other steps which, in his/her opinion, may be necessary or desirable in connection with the transactions contemplated under the Sale and Purchase Agreement.	355,645,521 (100.00%)	- (0.00%)

As more than 50% of the votes were cast in favour of each of the resolutions set out above, all the above ordinary resolutions were duly passed.

As at the date hereof, the Executive Directors of the Company are Dr. Tsai Yen Yu, Mr. Lee Ming Ta, Dr. Su Chien Cheng and Dr. Su Sh Hysu. The Independent Non-executive Directors of the Company are Mr. Yeh Liang Fei, Mrs. Chen Shieh Shu Chen and Mr. Chen Ching.

For and on behalf of  
**Natural Beauty Bio-Technology Limited**  
**Dr. Tsai Yen Yu**  
*Chairman*

Hong Kong, 16th October, 2008